BALL JANIK LLP

1455 F STREET, NW, SUITE 225 Washington, D.C. 20005

TELEPHONE 202-638-3307 FACSIMILE 202-783-6947

laitomer@billp.com

Louis E. Gitomer OF COUNSEL (202) 466-6532

September 13, 2000

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

RECORDATION NO. 10734-C FILED

SEP 13 '00

SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

I have enclosed two originals and two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Discharge and Termination, a secondary document, dated as of September 5, 2000. The primary document to which this is connected is recorded under Recordation No. 10734. We request that one copy of this document be recorded under Recordation No. 10734-C.

The name and address of the party to the Discharge and Termination is:

#### Trustee:

United States Trust Company of New York 100 Park Avenue New York, NY 10017

A description of the equipment covered by the Discharge and Termination consists of 450 100-ton Steel Covered Hopper Cars numbered GTAX 200001-20409, inclusive, 20411-20425, inclusive, and HONX 1000-1024, inclusive.

# BALL JANIK LLP

Honorable Vernon A. Williams September 13, 2000 Page 2

A fee of \$ 26.00 is enclosed. Please return two originals and one certified copy to:

Louis E. Gitomer Of Counsel Ball Janik LLP Suite 225 1455 F Street, N.W. Washington, DC 20005

A short summary of the document to appear in the index follows: a Discharge and Termination by United States Trust Company of New York, 100 Park Avenue, New York, NY 10017, covering 450 100-ton Steel Covered Hopper Cars numbered GTAX 200001-20409, inclusive, 20411-20425, inclusive, and HONX 1000-1024, inclusive.

Louis E. Gitomer

Enclosures

SEP 1 3 '00

#### DISCHARGE AND TERMINATION

### SURFACE TRANSPORTATION BOARD

Reference is hereby made to (1) the certain Trust Indenture (the "Indenture") dated as of October 31, 1978 between First Security Bank, N.A., as successor to First Security Bank of Utah, N.A. ("FSB"), as trustee under a Master Trust Agreement dated as of October 31, 1978 (the "Master Trust") between it and Itel Corporation, Equipment Finance Division ("Itel"), as Owner Trustee, and United States Trust Company of New York ("U.S. Trust"), as trustee, which was recorded at the Interstate Commerce Commission ("ICC") on May 25, 1979 under Recordation Number 10398-A; (2) that certain Supplemental Indenture (the "Supplemental Indenture") dated as June 1, 1979 between FSB, as Owner Trustee, and US Trust, as Trustee, which was recorded at the ICC on August 10, 1979 under Recordation Number 10734-A for 410 100-ton Steel Covered Hopper Cars numbered GTAX 2000 0-20409, inclusive; and (3) that certain Amendment Agreement (the "Amendment Agreement") dated as of October 15, 1979 among FSB, as Owner Trustee, US Trust, as Trustee, Northwestern National Bank of Minneapolis and Citizens Bank of Willmar, as Beneficiaries, The Prudential Insurance Company of America, Farmers Union Grain Terminal Association ("Farmers Union"), as lessee, and Itel, as Trustor, which was recorded at the ICC on November 5, 1979 under Recordation Number 10734-B for 450 100-ton Steel Covered Hopper Cars numbered GTAX 20000-20409, inclusive, 20411-20425, inclusive, and HONX 1000-1024, inclusive (the "Equipment").

For value received, US Trust hereby terminates, releases and discharges the liens, security interests, mortgages and encumbrances on the Equipment evidenced by the Indenture, the Supplemental Indenture, and the Amendment Agreement

me Supplemental indenture, and the America	micht Agreement.
	UNITED STATES TRUST COMPANY OF NEW YORK, not personally, but solely as trustee  By: Name: LOUIS P. YOUNG  Title: VICE PRESIDENT
State of New York	)
County of New York	) ss. )
undersigned Notary Public, personally apknown to me to be the person	on, before me, Christine C. Collins, the opeared Louis Pyoung personally who executed the within instrument as fof the corporation therein named, and acknowledged
<b>1</b>	Notary Public My commission expires:  CHRISTINE C. COLLINS Notary Public, State of New York No. 08-4694785

cusmission arous county inflicate Filed in New York County minission Expires March 30, 2002

## CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Discharge and Termination dated as of September 5, 2000, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Louis E. Gitomer

September 13, 2000